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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Chapter 11

In re:

LEHMAN BROTHERS HOLDINGS INC., et al.,

Case No. 08-13555-scc

Debtors.

[PROPOSED] ORDER TO SHOW CAUSE

This matter having come before this Court by the *ex parte* application (the "Application") of Republic State Mortgage Company, for the entry of an order to show cause, granting a stay, and setting a hearing for May 7, 2015 on Republic State Mortgage Company' motion ("Motion") for entry of an order pursuant to $Rule\ 60(b)(6)$ of the $Federal\ Rules\ of\ Civil\ Procedure$ seeking to vacate the "Alternative Dispute Resolution Procedures Order for Indemnification Claims of the Debtors Against Mortgage Loan Seller, Republic State Mortgage Company" (the "Order") and the Court having considered the Application, and for good cause shown, it is hereby:

ORDERED, that the Defendants show cause before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court, One Bowling Green, Room 623, New York, NY 10004-1408, on the 7th day of May, 2015 at 10:00 a.m., or as soon thereafter as counsel can be heard, why an order should not be issued and entered vacating the Order; and it is further

ORDERED that LBHI and Republic State Mortgage Company obligation to attend mediation in New York or retain a LBHI chosen mediator is hereby stayed pending the entry of a further order by this Court; and is further

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ORDERED that service of a copy of this Order and Motion shall be
made upon Wollmuth Maher & Deutsch LLP, counsel for LBHI by express
overnight mail no later than, 2015, which service shall be deemed good and
sufficient service thereof; and it is further
ORDERED that to the extent LBHI desires to respond to the Motion, such
response must be served on American Mortgage Law Group, counsel for Republic State
Mortgage Company, no later than, 2015; and it is further
ORDERED that the reply papers of Republic State Mortgage Company, if any,
must be served on or before
, 2015.
Dated: March , 2015
UNITED STATES
BANKRUPTCY JUDGE